

BSI: Resolution of AGM 2015

BIDV Securities Joint Stock Company announced the resolution of the 2015 annual general meeting dated April 11, 2015:

Article 1: AGM approved report of the Board of Directors in 2014.

Article 2: AGM approved business result in 2014 and business plan for 2015:

1. Business result in 2014:

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|----------------------|----------------------|
| - Revenue: | 530,721 million dong |
| - Profit before tax: | 75,380 million dong |
| - Brokerage market | 3.5% |

2. Business plan for 2015:

- | | |
|----------------------|----------------------|
| - Revenue: | 299,704 million dong |
| - Profit before tax: | 98,151 million dong |
| - Brokerage market | 3.5% |

Article 3: AGM approved report of the Board of Supervisors in 2014.

Article 4: AGM approved the audited financial statements in fiscal year 2014.

Article 5: AGM approved remuneration of the Board of Directors, the Board of Supervisors.

5.1 Remuneration of the Board of Directors, the Board of Supervisors in 2014:

- + BOD Chairman: VND 5,000,000/month, VND 60,000,000/year
- + Deputy BOD Chairman: VND 4,000,000/month, VND 48,000,000/year
- + Member of the BOD: VND 3,000,000/month, VND 36,000,000/year
- + Head of the Board of Supervisors: VND 2,500,000/month, VND 30,000,000/year
- + Member of the Board of Supervisors: VND 1,000,000/month, VND 12,000,000/year

Total: 174,000,000 dongs/year.

- Allowances of the Board of Directors, the Board of Supervisors in 2014:

The Board of Directors, the Board of Supervisors: 2,000,000 dongs/member/01 meeting

Total allowances of the Board of Directors, the Board of Supervisors from January 01, 2014 to December 31, 2014: 42 million dongs.

5.2 Remuneration of the Board of Directors, the Board of Supervisors in 2015:

Remuneration of the Board of Directors was not concurrent:

- + BOD Chairman: VND 5,000,000/month
- + Deputy BOD Chairman: VND 4,000,000/month
- + Member of the BOD: VND 3,000,000/month
- + Head of the Board of Supervisors: VND 2,500,000/month
- + Member of the Board of Supervisors: VND 1,000,000/month

Besides, allowances of the Board of Directors, the Board of Supervisors in 2014: 2,000,000 dongs/member/01 meeting.

Article 6: AGM approved to choose an auditing firm for fiscal year 2014 in 04 auditing firm: Earnst & Young Viet Nam, Price Waterhouse Coopers Viet Nam, KPMG Viet Nam, Deloitte Viet Nam.

Article 7: AGM approved to electing 01 independent board member.

Article 8: AGM approved capital plan for 2015:

Increasing charter capital from 2015-2020: from VND1,500 billion to VND2,000 billion
2015

In 2015: Issuing individual stocks to financial investors for increasing VND1,000 billion

In 2016: Issuing individual stocks to strategic investors: phase 1 from VND200-VND220 billion or 16.7%-18%.

In 2017: Issuing individual stocks to strategic investors: phase 2 from VND300 billion or 19.7%-20%.

In 2019-2020: increasing from VND1,500 billion to VND2,000billion

AGM approved the 2015 private placement:

- Issue volume expected: maximum 13.5 million shares
- Total value issue: maximum VND135 billion
- Issue ratio (Issue volume expected/ Total number of shares): 15.6%
- Time of implementation: expected in Quarter 2/2015
- Charter capital after issuing: expected VND1,000 billion
- Issuing price: not lower than VND10,000/share

Article 9: AGM approved the resignation Mr. Tran Long as a member of the BOD and Ms Bui Thi Hoa as a member of the Supervisory Board.

Article 10: AGM approved the list of elected members of the BOD and member of the Supervisory Board in the term I (2011-2015):

Mr. Le Ngoc Lam - members of the BOD

Ms. Pham Thanh Thuy - member of the Supervisory Board